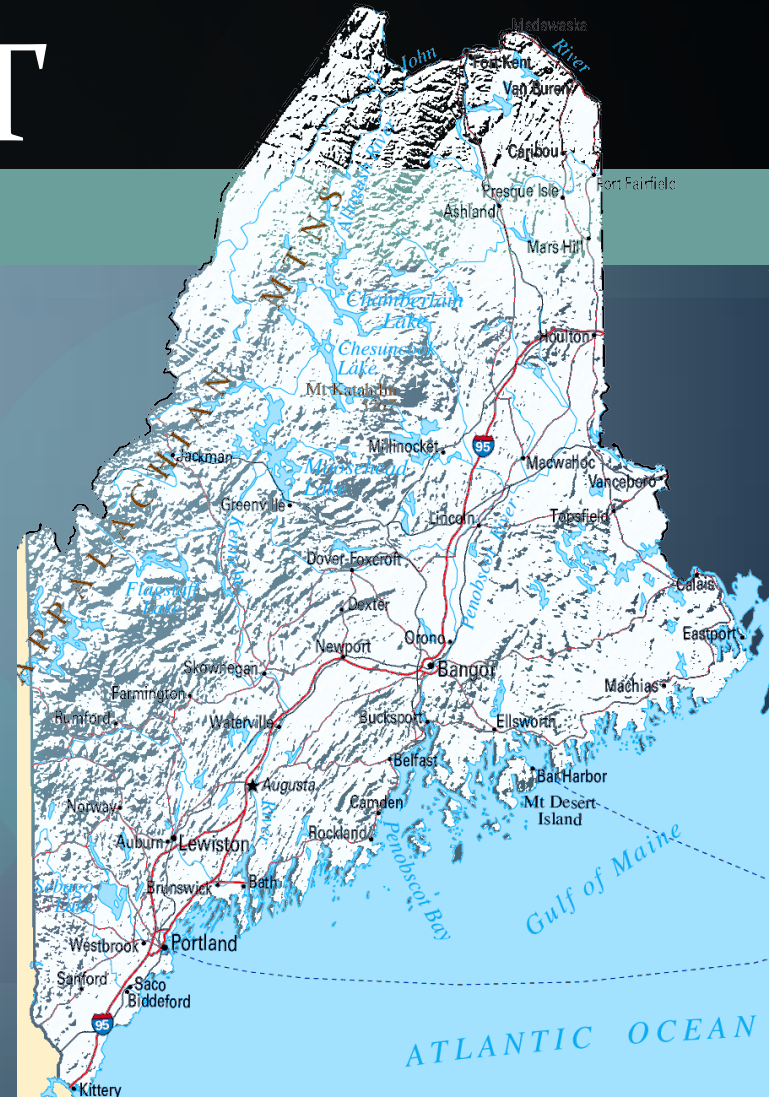
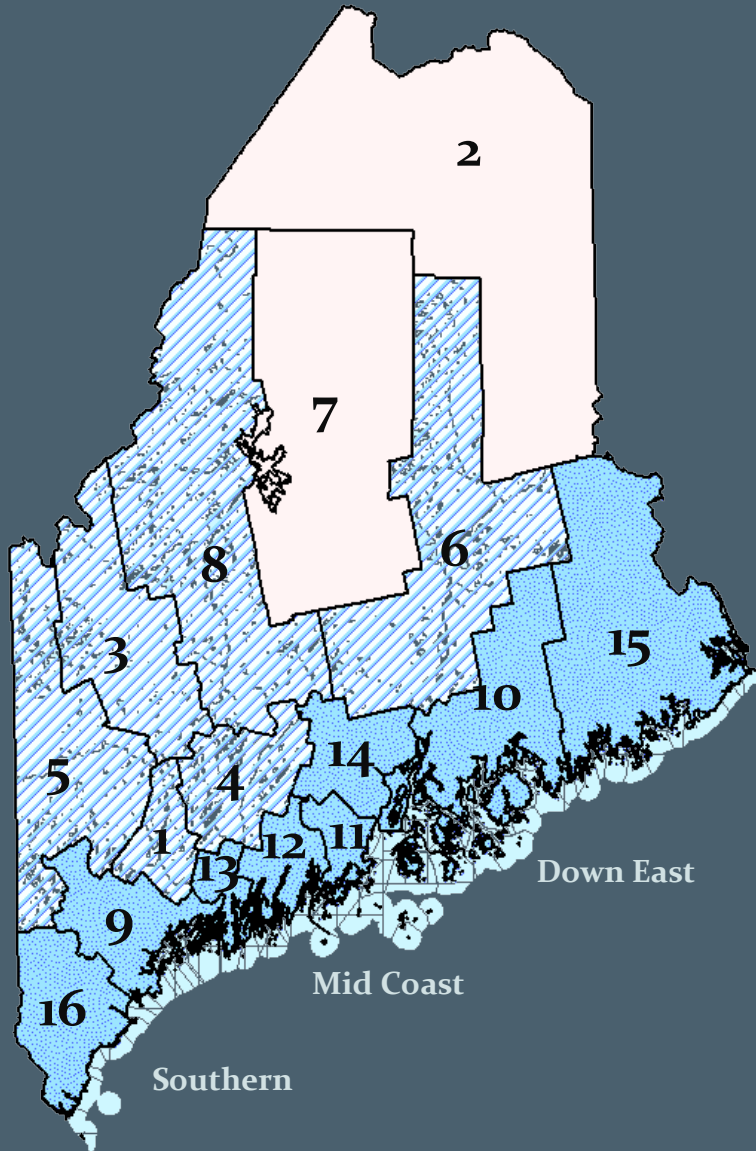


ECONOMICS AND DEMOGRAPHICS OF MAINE'S COAST

September 14, 2009



Maine's Counties:



Inland Counties:

1. Androscoggin
2. Aroostook
3. Franklin
4. Kennebec
5. Oxford
6. Penobscot
7. Piscataquis
8. Somerset

10% of inland county towns considered Service Centers

Coastal Counties:

9. Cumberland
10. Hancock
11. Knox
12. Lincoln
13. Sagadahoc
14. Waldo
15. Washington
16. York

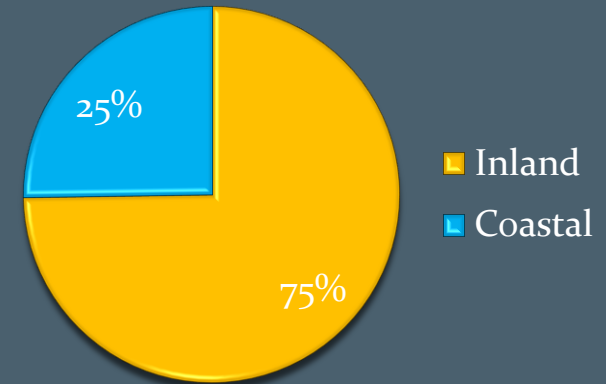
14% of coastal county towns considered Service Centers

Population density higher on Maine's Coast:

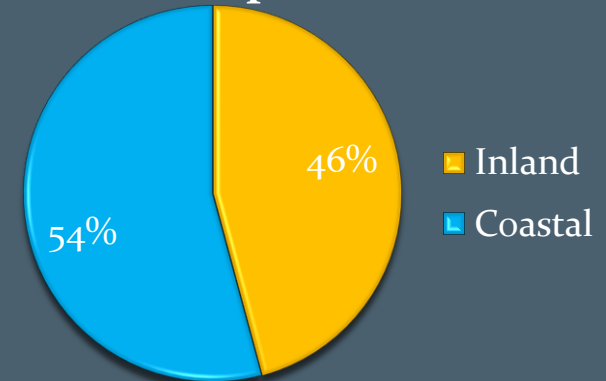
Maine's coastal counties encompass only one quarter of the state's land area, but are home to more than half of our population.

And Maine's coast is growing faster than the rest of Maine. Between 2000 and 2008, the population of the coastal counties grew 4.5% while inland counties saw 1.9% growth.

% Maine's Land Area



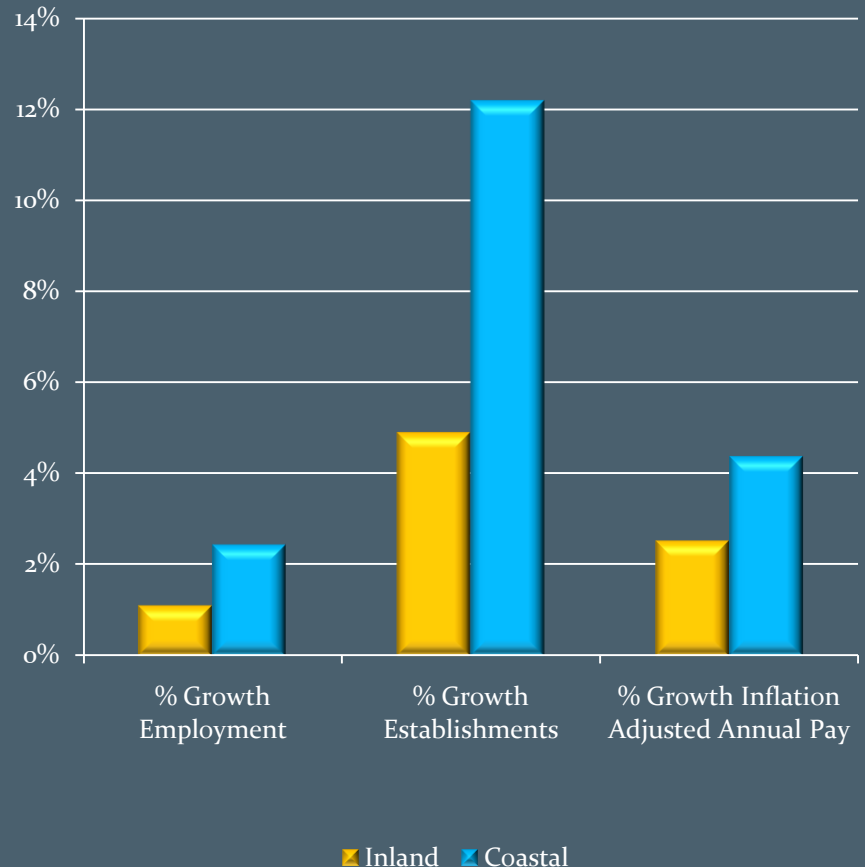
% Maine's Population



Employment:

- Coastal counties employ 330,920 workers (56% of Maine total).
 - 173,785 in Cumberland County alone (29% of total).
- 28,045 Establishments in coastal counties (60% of Maine total).
- Average annual wages of \$37,820.
 - Over \$40k in Cumberland and Sagadahoc.
 - Higher than the Maine state average of \$35,968.
- Employment and Wage growth in Coastal counties stronger than Inland

Employment & Wage growth, inflation adjusted, 2001-2008

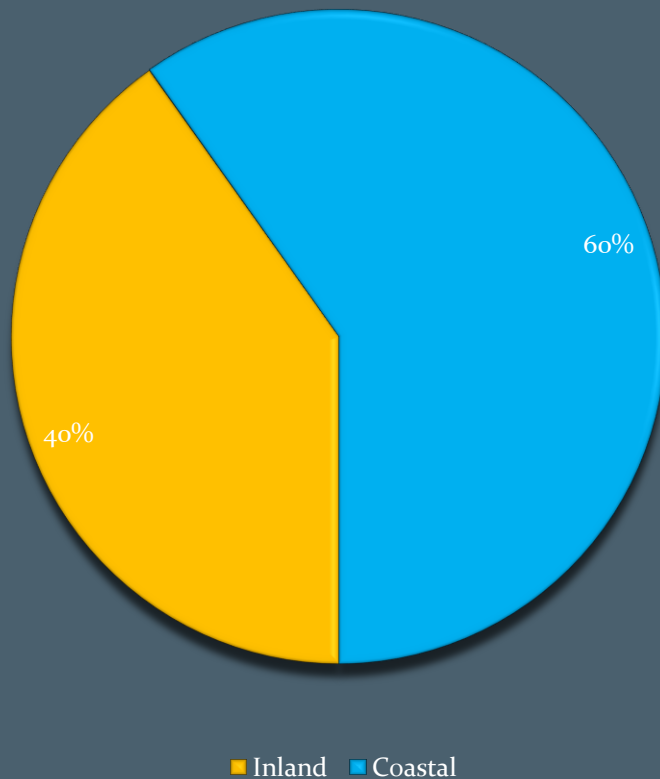


Coastal Employment bloom for summer months:

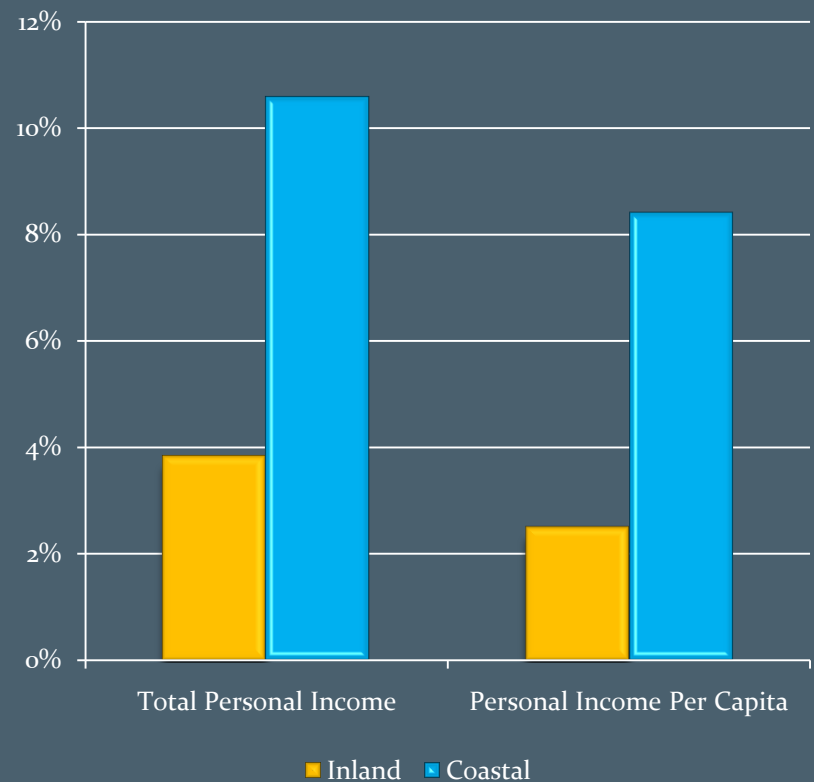


Income in Coastal Counties higher and growing faster:

Maine Personal Income, 2007

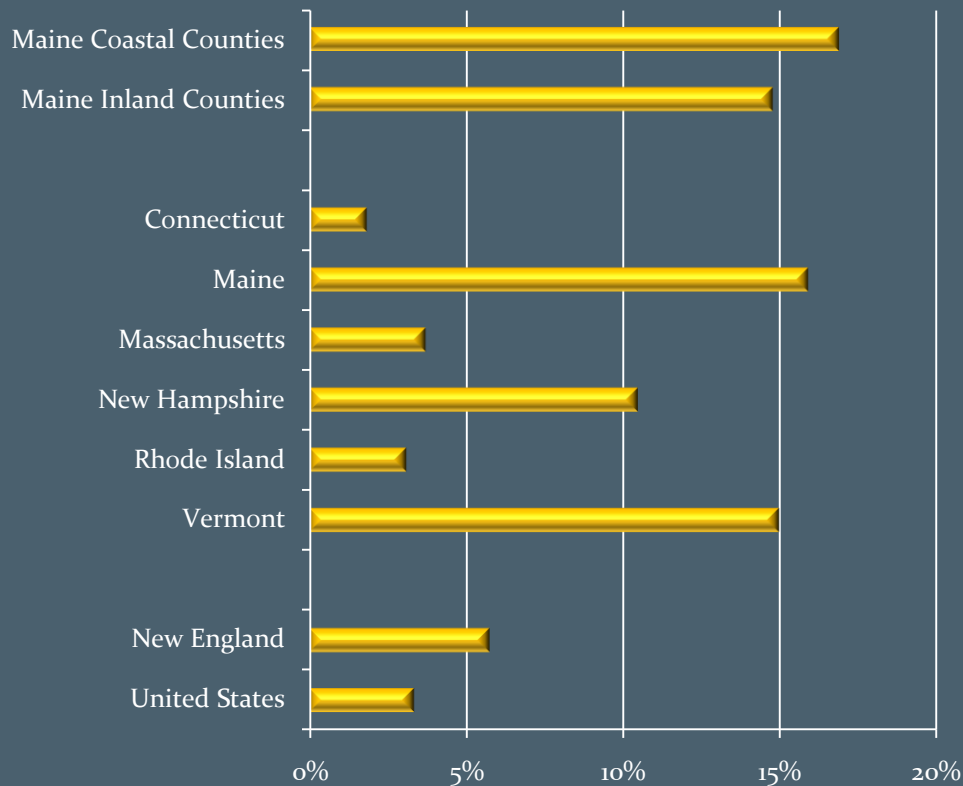


Real Personal Income Growth, 2002-2007



High proportion of Seasonal Housing:

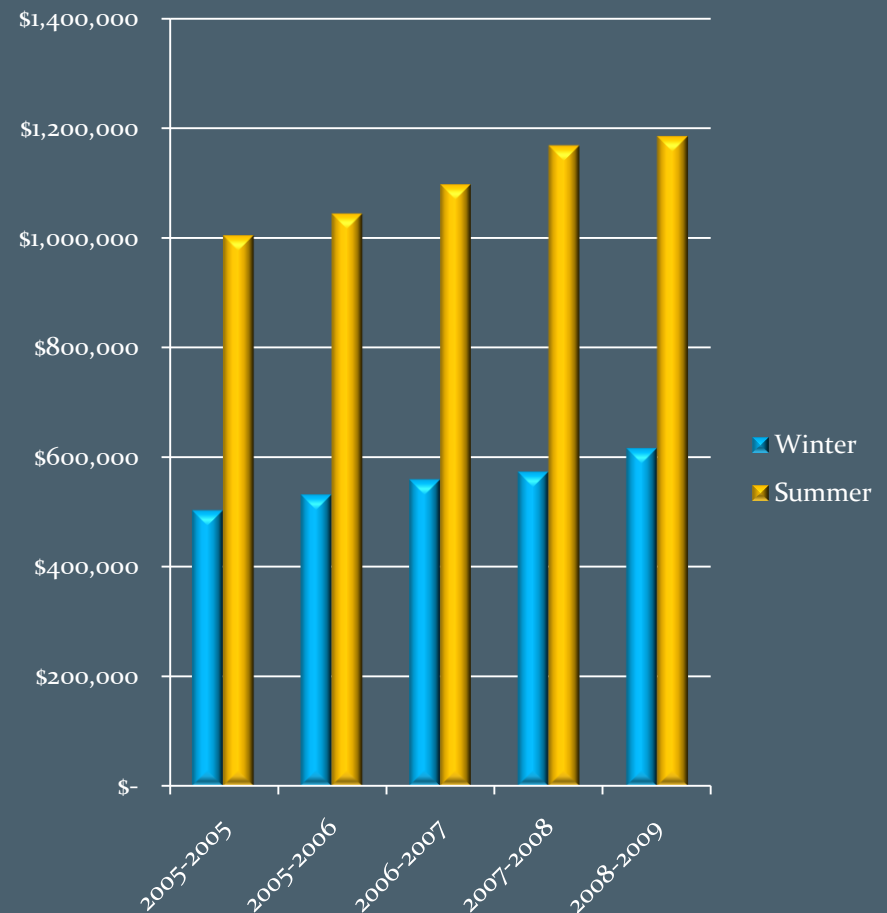
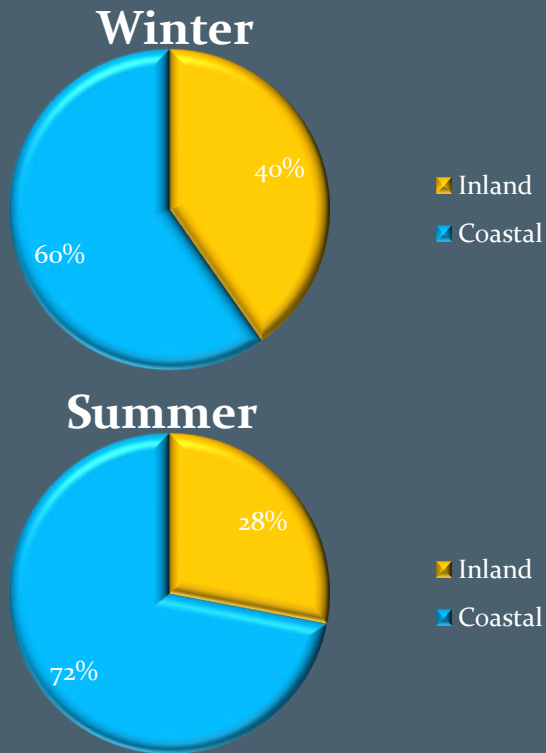
% of Housing occupied seasonally,
2000



<u>Seasonal Homes</u>	<u>% Growth 1990-2000</u>
Maine Coastal Counties	19%
Maine Inland Counties	16%
Connecticut	23%
Maine	18%
Massachusetts	7%
New Hampshire	0%
Rhode Island	13%
Vermont	-3%
New England	9%
United States	26%

Coastal Restaurant and Lodging Retail Sales:

5-year Average seasonal Restaurant and Lodging sales:



Thank you.

- Any questions?

